

Connected Thermostat - Verification

Project Information Form

For Commercial, Industrial, and Agricultural Applications

Instructions: Incentives are only available for retrofits; new construction projects are not eligible. The installation contractor invoice showing order/purchase date and installed cost must be submitted with this form. All projects must be pre-approved.

A thermostat is eligible for programming verification incentives as follows:

1. The thermostat received a payment for the initial install and was installed after Oct.1, 2019.
2. The thermostat is eligible for up to four verification payments within two years of the initial install.
3. A verification payment can be claimed in same year as the initial install, provided verification takes place at least three months after the initial install.
4. The thermostat is programmed to meet the initial install programming requirements.
5. The thermostat is eligible for a verification payment twice within one calendar year. Verification may not be less than three months apart.
6. Verification must occur in different seasons (e.g., one in summer and one in winter, or one in fall and one in spring). Verification may not be less than three months apart.
7. Verification is not required to be conducted at regular intervals. The thermostat is eligible for a verification payment even if there has been a gap in verification activities.
8. There is no restriction on who can complete verification.

BUSINESS AND SITE INFORMATION

Customer Name				
Installation Address (Street, City, State, Zip)				
Customer Phone Number				
Building Type (Please check one)	<input type="checkbox"/> Office	<input type="checkbox"/> Retail	<input type="checkbox"/> Grocery	<input type="checkbox"/> Lodging
	<input type="checkbox"/> Warehouse	<input type="checkbox"/> Food Service	<input type="checkbox"/> Hospital	<input type="checkbox"/> School
	<input type="checkbox"/> Residential Care	<input type="checkbox"/> Assembly	<input type="checkbox"/> Other (describe):	
Heating System Type (Please check one)	<input type="checkbox"/> Electric			
	<input type="checkbox"/> Gas			

VERIFICATION INFORMATION

For additional equipment, use an additional form.

Thermostat Manufacturer	
Thermostat Model	
Quantity of Thermostats	
Location(s) of Thermostat	
Date Programming Verified	

The connected thermostat must be confirmed to be programmed as follows:

1. Thermostat is connected to the internet
2. Simultaneous heating and cooling is eliminated in cases where two or more systems serve spaces that are not separated by physical barriers (i.e., "invisible zones").
3. Temperature setback is used for unoccupied hours (heating and/or cooling, as applicable).
4. Fan schedule uses 'auto' mode for unoccupied hours (e.g. during unoccupied hours, holidays, or fan only runs when there is a heating or cooling call).
5. Override duration set to three hour or less.
6. For heat pumps, auxiliary resistance heat lock-out is enabled with appropriate temperature set-point.

VERIFIER SIGNATURE

Signature	
Name	
Company	
Date	

By signing this form, I confirm that the above information is correct to the best of my knowledge.