

# Connected Thermostat- Initial Install

## Project Information Form

For Commercial, Industrial, and Agricultural Applications

Instructions: Incentives are only available for retrofits; new construction projects are not eligible. The installation contractor invoice showing order/purchase date and installed cost must be submitted with this form. All projects must be pre-approved.

### BUSINESS AND SITE INFORMATION

Customer Name				
Installation Address (Street, City, State, Zip)				
Customer Phone Number				
Building Type (Please check one)	<input type="checkbox"/> Office	<input type="checkbox"/> Retail	<input type="checkbox"/> Grocery	<input type="checkbox"/> Lodging
	<input type="checkbox"/> Warehouse	<input type="checkbox"/> Food Service	<input type="checkbox"/> Hospital	<input type="checkbox"/> School
	<input type="checkbox"/> Residential Care	<input type="checkbox"/> Assembly	<input type="checkbox"/> Other (describe):	
Heating System Type (Please check one)	<input type="checkbox"/> Electric			
	<input type="checkbox"/> Gas			

### INITIAL INSTALL INFORMATION

For additional equipment, use an additional form.

Project Information	
Thermostat Manufacturer	
Thermostat Model	
Quantity of Thermostats	
Location(s) of Thermostat	
Installed cost (per attached invoice)	
Order/purchase date (per attached invoice)	

- The installed Connected Thermostat must be on the BPA Qualified Products List (<https://www.tradeallnetworknw.com/program-offerings/hvac/connected-thermostats/>)
- The connected thermostat must be confirmed to be programmed as follows:
  - Thermostat is connected to the internet
  - Simultaneous heating and cooling is eliminated in cases where two or more systems serve spaces that are not separated by physical barriers (i.e., "invisible zones").
  - Temperature setback is used for unoccupied hours (heating and/or cooling, as applicable).
  - Fan schedule uses 'auto' mode for unoccupied hours (e.g. during unoccupied hours, holidays, or fan only runs when there is a heating or cooling call).
  - Override duration set to three hour or less.
  - For heat pumps, auxiliary resistance heat lock-out is enabled with appropriate temperature set-point.
- The installation contractor invoice showing order/purchase date and installed cost must be submitted with this form.

Additional terms, conditions, and requirements may apply.

Effective date: October 1, 2019

### INSTALLER SIGNATURE

Signature	
Name	
Company	
Date	

By signing this form, I confirm that the above information is correct to the best of my knowledge.